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Via Telefax to (212) 805-6326

Honorable Judge Colleen McMahon

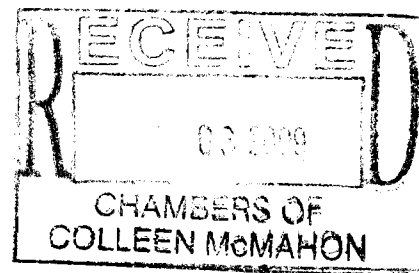
United States District Judge

United States Courthouse

500 Pearl Street

New York, NY 10007-1312

MEMO ENDORSED



RE: Consolidation of two appeals from In re: Chrysler, LLC
U.S.D.C. - SDNY Case Nos. 09-cv-08887-NRB & 09-cv-08875-CM

Dear Judge McMahon,

I am writing in regards to the two cases identified above, both appeals from the United States Bankruptcy Court for the Southern District of New York.

I spoke with Judge Buchwald's law clerk who informed me that Judge Buchwald's office had been in contact with your office about consolidation of the above cases. He informed me that the two cases above were being consolidated into your Court under case no. 09-cv-08875, as the lower case number; we were instructed to abide by your previously issued briefing schedule.

Pursuant to local rules, it appears that your office would actually enter the Order consolidating Crain CDJ, LLC's appeal into the case pending before you. While I trust Judge Buchwald's law clerk, who has been very helpful in this case, I would be remiss to rely upon his oral communications without a formal order consolidating these appeals and directing my client to brief according to your schedule.

If the Court intends to consolidate these two appeals, we would respectfully request a

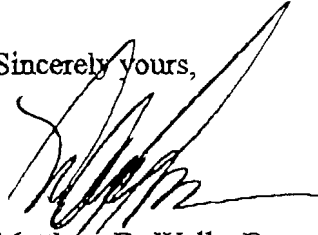
11/4/09
Look, can you just do what you have
been told to do? I can't enter the order
until the case is transferred. m

MEMO ENDORSED

formal docket entry or order confirming the same.

The Court's many courtesies in this matter are appreciated. If there is anything my office can do to be of assistance, please feel free to have someone contact us. As always, you have my personal regards.

Sincerely yours,

A handwritten signature in black ink, appearing to read 'Matthew D. Wells', with a stylized flourish extending from the end.

Matthew D. Wells, Esq.
Davidson Law Firm, Ltd.

MDW/srm

cc via telefax to:

Honorable Judge Naomi Reice Buchwald, U.S. District Judge
Paul Norman, Esq.

cc via e-mail to:

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